HPLC A Practical User's Guide

SECOND EDITION

Marvin C. McMaster



WILEY-INTERSCIENCE A John Wiley & Sons, Inc., Publication

HPLC



THE WILEY BICENTENNIAL-KNOWLEDGE FOR GENERATIONS

ach generation has its unique needs and aspirations. When Charles Wiley first opened his small printing shop in lower Manhattan in 1807, it was a generation of boundless potential searching for an identity. And we were there, helping to define a new American literary tradition. Over half a century later, in the midst of the Second Industrial Revolution, it was a generation focused on building the future. Once again, we were there, supplying the critical scientific, technical, and engineering knowledge that helped frame the world. Throughout the 20th Century, and into the new millennium, nations began to reach out beyond their own borders and a new international community was born. Wiley was there, expanding its operations around the world to enable a global exchange of ideas, opinions, and know-how.

For 200 years, Wiley has been an integral part of each generation's journey, enabling the flow of information and understanding necessary to meet their needs and fulfill their aspirations. Today, bold new technologies are changing the way we live and learn. Wiley will be there, providing you the must-have knowledge you need to imagine new worlds, new possibilities, and new opportunities.

Generations come and go, but you can always count on Wiley to provide you the knowledge you need, when and where you need it!

Vunni A. Renco

WILLIAM J. PESCE PRESIDENT AND CHIEF EXECUTIVE OFFICER

PETER BOOTH WILEY CHAIRMAN OF THE BOARD

HPLC A Practical User's Guide

SECOND EDITION

Marvin C. McMaster



WILEY-INTERSCIENCE A John Wiley & Sons, Inc., Publication Copyright © 2007 by John Wiley & Sons, Inc. All right reserved.

Published by John Wiley & Sons, Inc., Hoboken, New Jersey. Published simultaneously in Canada.

No part of this publication may be reproduced, stored in a retrieval system, or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, scanning, or otherwise, except as permitted under Section 107 or 108 of the 1976 United States Copyright Act, without either the prior written permission of the Publisher, or authorization through payment of the appropriate per-copy fee to the Copyright Clearance Center, Inc., 222 Rosewood Drive, Danvers, MA 01923, (978) 750-8400, fax (978) 750-4470, or on the web at www.copyright.com. Requests to the Publisher for permission should be addressed to the Permissions Department, John Wiley & Sons, Inc., 111 River Street, Hoboken, NJ 07030, (201) 748-6011, fax (201) 748-6008, or online at http://www.wiley.com/go/permission.

Limit of Liability/Disclaimer of Warranty: While the publisher and author have used their best efforts in preparing this book, they make no representations or warranties with respect to the accuracy or completeness of the contents of this book and specifically disclaim any implied warranties of merchantability or fitness for a particular purpose. No warranty may be created or extended by sales representatives or written sales materials. The advice and strategies contained herein may not be suitable for your situation. You should consult with a professional where appropriate. Neither the publisher nor author shall be liable for any loss of profit or any other commercial damages, including but not limited to special, incidental, consequential, or other damages.

For general information on our other products and services or for technical support, please contact our Customer Care Department within the United States at (800) 762-2974, outside the United States at (317) 572-3993 or fax (317) 572-4002.

Wiley also publishes its books in a variety of electronic formats. Some content that appears in print may not be available in electronic formats. For more information about Wiley products, visit our web site at www.wiley.com.

Library of Congress Cataloging-in-Publication Data:

McMaster, Marvin C.
HPLC, a practical user's guide / Marvin C. McMaster. – 2nd ed. p. cm.
Includes bibliographical references and index.
ISBN-13: 978-0-471-75401-5 (cloth)
ISBN-10: 0-471-75401-3 (cloth)
1. High performance liquid chromatography. I. Title.
QD79.C454M36 2007
543'.84-dc22

2006040640

Printed in the United States of America. 10 9 8 7 6 5 4 3 2 1

CONTENTS

PF	REFA	CE	xi
I	HPL	C PRIMER	1
1	Adv	antages and Disadvantages of HPLC	3
	1.1	How It Works / 4	
	1.2	 1.1.1 A Separation Model of the Column / 5 1.1.2 Basic Hardware: A Quick, First Look / 7 1.1.3 Use of Solvent Gradients / 8 1.1.4 Ranges of Compounds / 9 Other Ways to Make My Separation / 9 1.2.1 FPLC—Fast Protein Liquid Chromatography / 10 1.2.2 LC—Traditional Liquid Chromatography / 10 1.2.3 GLC—Gas Liquid Chromatography / 11 1.2.4 SFC—Supercritical Fluid Chromatography / 11 1.2.5 TLC—Thin Layer Chromatography / 12 1.2.6 EP—Electrophoresis / 12 1.2.7 CZE—Capillary Zone Electrophoresis / 13 	
2	Sele	ecting an HPLC System	15
	2.12.2	 Characteristic Systems / 16 2.1.1 Finding a Fit: Detectors and Data Processing / 16 2.1.2 System Models: Gradient Versus Isocratic / 16 2.1.3 Vendor Selection / 17 2.1.4 Brand Names and Clones / 17 2.1.5 Hardware–Service–Support / 18 System Cost Estimates / 19 2.2.1 Type I System—QC Isocratic (Cost: \$10–15,000) / 19 2.2.2 Type II System—Research Gradient (Cost: \$20–25,000) / 19 	

- 2.2.3 Type III System—Automated Clinical (Cost: \$25–35,000) / 20
- 2.2.4 Type IV System—Automated Methods (Cost: \$30–50,000) / 21
- 2.3 Columns / 21
 - 2.3.1 Sizes: Analytical and Preparative / 21
 - 2.3.2 Separating Modes: Selecting Only What You Need / 22

25

43

45

61

2.3.3 Tips on Column Use / 23

3 Running Your Chromatograph

- 3.1 Set-up and Start-up / 25
 - 3.1.1 Hardware Plumbing 101: Tubing and Fittings / 26
 - 3.1.2 Connecting Components / 28
 - 3.1.3 Solvent Clean-up / 30
 - 3.1.4 Water Purity Test / 33
 - 3.1.5 Start-up System Flushing / 34
 - 3.1.6 Column Preparation and Equilibration / 35
- 3.2 Sample Preparation and Column Calibration / 36
 - 3.2.1 Sample Clean-up / 36
 - 3.2.2 Plate Counts / 37
- 3.3 Your First Chromatogram / 37
 - 3.3.1 Reproducible Injection Techniques / 38
 - 3.3.2 Simple Scouting for a Mobile Phase / 39
 - 3.3.3 Examining the Chromatogram / 40
 - 3.3.4 Basic Calculations of Results / 41

II HPLC OPTIMIZATION

4 Separation Models

- 4.1 Partition / 45
 - 4.1.1 Separation Parameters / 48
 - 4.1.2 Efficiency Factor / 49
 - 4.1.3 Separation (Chemistry) Factor / 53
- 4.2 Ion Exchange Chromatography / 56
- 4.3 Size Exclusion Chromatography / 57
- 4.4 Affinity Chromatography / 59

5 Column Preparation

- 5.1 Column Variations / 61
- 5.2 Packing Materials and Hardware / 64
- 5.3 Column Selection / 66

CONTENTS VII

Column Aging, Diagnosis, and Healing Packing Degrading-Bonded-Phase Loss / 74 6.1 6.2 Dissolved Packing Material—End Voids / 77 6.3 Bound Material / 78 6.4 Pressure Increases / 81 6.5 Column Channeling—Center-Voids / 83 6.6 Normal Phase, Ion Exchange, and Size Columns / 84 6.7 Zirconium and Polymer Columns / 86 **Partition Chromatography Modifications** Reverse-Phase and Hybrid Silica / 89 7.1 7.1.1 Ionization Suppression / 90 7.1.2 Ion Pairing / 91 7.1.3 Organic Modifiers / 92 7.1.4 Chelation / 92 7.2 Acidic Phase Silica / 93 7.3 Reverse-Phase Zirconium / 93 7.4 Partition Mode Selection / 94 "Nonpartition" Chromatography 8.1 Ion Exchange / 96 8.1.1 Cationic: Weak and Strong / 96 8.1.2 Anionic: Weak and Strong / 97 8.2 Size Exclusion / 98 Organic Soluble Samples / 98 8.2.1 8.2.2 Hydrophilic Protein Separation / 99 8.3 Affinity Chromatography / 101 8.3.1 Column Packing Modification / 102 8.3.2 Chelation and Optically Active Columns / 103 Hardware Specifics 9.1 System Protection / 105 9.1.1 Filters, Guard Columns, and Saturation Columns / 106 9.1.2 Inert Surfaces and Connections / 107 9.2 Pumping / 108 9.2.1 High- and Low-Pressure Mixing Controllers / 109 9.2.2 Checking Gradient Performance / 112 9.3 Injectors and Autosamplers / 113 Detectors / 116 9.4 9.4.1 Mass Dependent Detectors / 116

6

7

8

9

- 9.4.2 Absorptive Detectors / 119
- 9.4.3 Specific Detectors / 122

73

89

95

105

VIII CONTENTS

- 9.5 Fraction Collectors / 123
 - 9.6 Data Collection and Processing / 123

10 Troubleshooting and Optimization 125 10.1 Hardware and Tools—System Pacification / 125 10.2 Reverse Order Diagnosis / 129 10.3 Introduction to Data Acquisition / 132 10.4 Solvent Conservation / 133 HPLC UTILIZATION 135 11 **Preparative Chromatography** 137 11.1 Analytical Preparative / 138 Semipreparative / 139 11.2 11.3 "True" Preparative / 139 12 Sample Preparation and Methods Development 143 Sample Preparation / 143 12.1 12.1.1 Deproteination / 144 12.1.2 Extraction and Concentration / 145 12.1.3 SFE (Cartridge Column) Preparations / 145 12.1.4 Extracting Encapsulated Compounds / 147 12.1.5 SFE Trace Enrichment and Windowing / 148 12.1.6 Derivatives / 151 12.2 Methods Development / 151 12.2.1 Standards Development / 152 12.2.2 Samples Development / 154 12.3 Gradient Development / 156 159 13 Application Logics: Separations Overview 13.1 Fat-Soluble Vitamins, Steroid, and Lipids / 159 13.2 Water-Soluble Vitamins, Carbohydrates, and Acids / 160 13.3 Nucleomics / 161 13.4 Proteomics / 162

- 13.5 Clinical and Forensic Drug Monitoring / 163
- 13.6 Pharmaceutical Drug Development / 164
- 13.7 Environmental and Reaction Monitoring / 164
- 13.8 Application Trends / 165

14 Automation

- 14.1 Analog-to-Digital Interfacing / 167
- 14.2 Digital Information Exchange / 169
- 14.3 HPLC System Control and Automation / 169
- 14.4 Data Collection and Interpretation / 170
 - 14.4.1 Preinjection Baseline Setting / 171
 - 14.4.2 Peak Detection and Integration / 171
 - 14.4.3 Quantitation: Internal/External Standards / 172
- 14.5 Automated Methods Development / 172
 - 14.5.1 Automated Isocratic Development / 173
 - 14.5.2 Hinge Point Gradient Development / 176
- 14.6 Data Exportation to the Real World / 177
 - 14.6.1 Word Processors: .ASC, .DOC, .RTF, .WS, .WP Formats / 177
 - 14.6.2 Spread Sheets: .DIF, .WK, .XLS Formats / 178
 - 14.6.3 Databases: .DB2 Format / 178
 - 14.6.4 Graphics: .PCX, .TIFF, .JPG Formats / 178
 - 14.6.5 Chromatographic Files: Metafiles and NetCDF / 178

15 Recent Advances in LC/MS Separations

- 15.1 A LC/MS Primer / 181
 - 15.1.1 Quadrupole MS and Mass Selection / 183
 - 15.1.2 Other Types of MS Analyzers for LC/MS / 185
 - 15.1.3 LC/MS Interfaces / 187
 - 15.1.4 LC/MS Computer Control and Data Processing / 189
- 15.2 Microflow Chromatography / 191
- 15.3 Ultrafast HPLC Systems / 192
- 15.4 Chip HPLC Systems / 192
- 15.5 Standardized LC/MS in Drug Design / 193

16 New Directions in HPLC

- 16.1 Temperature-Controlled Chromatography / 195
- 16.2 Ultrafast Chromatography / 196
- 16.3 Monolith Capillary Columns / 196
- 16.4 Micro-Parallel HPLC Systems / 197
- 16.5 Two-Dimensional HPLC Systems / 197
- 16.6 The Portable LC/MS / 198

167

195

181

X CONTENTS

APPENDICES				
APPENDIX A	Personal Separations Guide	203		
APPENDIX B	FAQs for HPLC Systems and Columns	205		
APPENDIX C	Tables of Solvents and Volatile Buffers	211		
APPENDIX D	Glossary of HPLC Terms	213		
APPENDIX E	HPLC Troubleshooting Quick Reference	221		
APPENDIX F	HPLC Laboratory Experiments	227		
Laboratory 1 Laboratory 2 Laboratory 3	 System Start-up and Column Quality Control / 227 Sample Preparation and Methods Development / 229 Column and Solvent Switching and Pacification / 231 			
Appendix G	Selected Reference List	233		
INDEX		235		

PREFACE

High-pressure liquid-solid chromatography (HPLC) is rapidly becoming the method of choice for separations and analysis in many fields. Almost anything that can be dissolved can be separated on some type of HPLC column. However, with this versatility comes the necessity to think about the separation desired and the best way to achieve it. HPLC is not now and probably never will be a turn-key, push-button type of operation. Many dedicated system-in-a-box packages are sold for specific separations, but all of these still offer wide possibilities for separation. Changing the column and the flow rate lets you change the separation and the amount of sample you can inject. This is not the worst thing in the world, for it does create great opportunity for the chromatographer and a great deal of job security for the instrument operator.

Fortunately, controlling separations is not nearly as complicated as much of the literature may make it seem. My aim is to cut through much of the detail and theory to make this a usable technique for you. The separation models I present are those that have proven useful to me in predicting separations. I make no claim for their accuracy, except that they work. There are many excellent texts on the market, in the technical literature, and on the Internet, continuously updated and revised, that present the history and the current theory of chromatography separations.

This book was written to fill a need, hopefully, your need. It was designed to help the beginning as well as the experienced chromatographer in using an HPLC system as a tool. Twenty-five years in HPLC, first as a user, then in field sales and application support for HPLC manufacturers, and finally working as a teacher and consultant has shown me that the average user wants an instrument that will solve problems, not create new ones.

I will be sharing with you my experience gained through using my own instrument, through troubleshooting customer's separations, and from field demos; the tricks of the trade. I hope they will help you do better, more rapid separations and methods development. Many of the suggestions are based on tips and ideas from friends and customers. I apologize for not giving them credit, but the list is long and my memory is short. It has been said that plagiarism is stealing ideas from one person and research is borrowing from many. This book has been heavily researched and I would like to thank the many who have helped with that research. I hope I have returned more than I borrowed.

I have divided this guide into three parts. The first part should give you enough information to get your system up and running. When you have finished reading it, put the book down and shoot some samples. You know enough now to use the instruments without hurting them or yourself. When you have your feet wet (not literally I hope), come back and we will take another run at the material in the book.

Part II shows you how to make the best use of the common columns and how to keep them up and running. (Chapter 6 on column healing should pay for the book in itself.) It discusses the various pieces of HPLC equipment, how they go together to form systems, and how to systematically troubleshoot system problems. We will take a look at the newest innovations and improvements in column technology and how to put these to work in your research. New detectors are emerging to make possible analysis of compounds and quantities that previously were not detectable.

Finally, in Part III, we will talk about putting the system to work on realworld applications. We will look at systematic methods development, both manual and automated, and the logic behind many of the separations that others have made. We will discuss how to interface the HPLC system to computers and robotic workstations. I will also give you my best guesses as to the direction in which HPLC columns, systems, detectors, and liquid chromatography/mass spectrometer (LC/MS) systems will be going.

It is important to give credit where it is due. Christopher Alan McMaster created many of the illustrations in this text before he died of the ravages of muscular dystrophy six years ago. I supplied hand-drawn sketches of the illustrations I used on boards in my classes. Chris turned them into art on his Macintosh. His collaborative efforts are greatly missed.

A brief note is required about the way I teach. First, I have learned that repetition is a powerful tool, not a sign of incipient senility as many people have hinted. Second, I have found in lecturing that few people can stand more than 45 minutes of technical material at one sitting. However, I have also learned that carefully applied humor can sometimes act as a mental change of pace. Properly applied, it allows us to continue with the work at hand. So, occasionally, I will tiptoe around the lab bench. I do not apologize for it, but I thought you ought to know.

The instrument itself is the most effective teacher. Think logically about the system and the chemistry and physics occurring inside the column. You will be surprised how well you will be able to predict and control your separation.

Remember! HPLC is a versatile, powerful, but basically simple separation tool. It is a time machine that can speed your research and, thereby, allow you to do many things not possible with slower techniques. It is both an analytical and a preparative machine. When I finish, I hope you will have the confidence to run your instrument, make your own mistakes, and be able to find your own solutions. Your HPLC success depends on three things:

- 1. The suitability of the equipment you buy,
- 2. Your ability to keep it up and running (or find someone to service it), and
- 3. The support you receive, starting out in new directions or in solving problems that come up.

Marvin C. McMaster *Florissant, MO*