Bianca Nemeth

Interactive Voice Assistants for Travel Planning. Insights for Tourism Marketing Communication of Destination Management Organizations

Master's Thesis

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Bibliographic information published by the German National Library:

The German National Library lists this publication in the National Bibliography; detailed bibliographic data are available on the Internet at http://dnb.dnb.de .

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Imprint:

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Master's Degree Program at FHWien der WKW in Communication Management

Interactive Voice Assistants for Travel Planning

A quantitative study on consumer's perspective to gain insights for tourism marketing communication of DMOs

Desired Academic Title: Master of Arts in Business (MA)

Submitted by: Bianca Nemeth, BA First Academic Year of Program: 2020

Abstract

Current challenges in tourism marketing of Destination Management Organizations consist in the design of unique, emotional, and holistic travel experiences for [potential] visitors as well as in the use of new and innovative Information and Communication Technologies in order to distinguish themselves from other destinations, succeed in a highly competitive environment, reach [potential] visitors and their attention along all the touch points of a Visitor Journey, and especially in the phase of travel planning, get them excited about a destination, and be able to bind them to the destination [brand] in the long term. With the increased use of Interactive Voice Assistants by tourism providers, such as a Destination Management Organization, and the relevance of this innovative technology for marketing communications, the questions remains whether Destination Management Organizations can even reach their target groups through Interactive Voice Assistants and whether this technology is accepted by the target groups as a platform from which they can get their travel information. From an overall tourism perspective and against the background of demographic change, this includes the target groups of Millennials and Best Agers, both of whom are of increasing importance for the entire tourism industry and who differ in their travel, information and media usage behavior.

In the master's thesis, the differences in the consumer behavior between these two target groups regarding the use and acceptance of Interactive Voice Assistants for travel planning are therefore examined in more detail. In order to answer the overall research question, factors for the acceptance and use of Interactive Voice Assistants for travel planning were identified with the help of an established model in the field of acceptance research. Based on these factors, a questionnaire was designed and carried out among people of different ages, to which Millennials and Best Agers can be assigned. The survey mainly revealed differences in the Perceived Usefulness and Attitudes of Millennials and Best Agers towards the use of Interactive Voice Assistants for travel planning. However, since this innovative technology hardly seems to be accepted by these two target groups, Destination Management Organizations need to develop an understanding of how Interactive Voice Assistants can continue to be used successfully, taking into account their relevance for marketing communication and their rapid development. This knowledge should be conveyed in the master's thesis. Based on this understanding, further measures for marketing communication of Destination Management Organizations could be set up.

Table of Contents

Abstra	ct	II			
Table o	of Abbreviations	VI			
Table o	of Figures	VIII			
List of	List of TablesIX				
1. In	troduction	1			
1.1	Statement of the Problem	2			
1.2	Purpose	3			
1.3	Research Questions	4			
1.4	Research Method	4			
1.5	Overview of the Thesis	5			
2. Th	neoretical Foundation of Marketing Communications of DMOs	6			
2.1	Functions and Tasks of DMOs	6			
2.2	Trends and Challenges in Destination Marketing	7			
2.3	Experience Design in Destination Marketing	8			
2.4	Relevance of the UX for the Experience Marketing of DMOs	9			
2.5	Designing the UX in Travel Planning	10			
3. De	efinition and Application Fields of Intelligent Voice Assistants	12			
3.1	Definition, Application Fields and Development of IVAs	12			
3.2	Relevance of IVAs for Marketing Communication	15			
3.3	Information Processing in Voice Content Marketing	16			
3.4	Use of IVAs in Tourism Context	17			
3.5	IVAs for Consumer Use	20			
4. To	ourism-specific Consumer Behavior of Different Generations	24			
4.1	Target Market Analysis in Destination Marketing	24			
4.2	Demographic Change as Challenge in Tourism Marketing	25			
4.2	2.1 Consumer Behavior of Best Agers	26			

	4.2	.2 Consumer Behavior of Millennials	29
	4.3	Use and Consumption of IVAs by Different Generations	31
5	. Acc	ceptance and Influencing Factors of IVAs for Travel Planning	33
	5.1	Explanation of Acceptance and -Models for Technological Innovation	33
	5.2	Acceptance Factors of IVAs in Travel Planning	35
	5.2	.1 Factors of the Technology Acceptance Model	36
	5.2	2 Factors of the Technology Acceptance Model 2	38
	5.2	.3 Factors of the Technology Acceptance Model 3	39
6	. Int	erim Conclusion of Theoretical Foundations	43
7	. Em	pirical Analysis	46
	7.1	Research Method	46
	7.2	Sampling	46
	7.3	Quantitative Data Collection	47
	7.4	Data Analyzing	48
	7.5	Analysis and Results	48
	7.5	.1 Descriptive Characteristics of the Sample	48
	7.5	2 Results of the Acceptance Factors of IVAs for Travel Planning	58
	7.5	3 Sample Distribution	60
	7.5	.4 Results of the Hypothesis Test	61
	7	7.5.4.1 Differences in the Acceptance Factor Fun	61
	7	7.5.4.2 Differences in the Acceptance Factor Computer Anxiety	61
	7	7.5.4.3 Differences in the Acceptance Factor Complexity	63
	7	7.5.4.4 Differences in the Acceptance Factor Output Quality	64
	7	7.5.4.5 Differences in the Acceptance Factor Subjective Norm	65
	7	7.5.4.6 Differences in the Acceptance Factor Perceived Ease of Use	65
	7	7.5.4.7 Differences in the Acceptance Factor Perceived Usefulness	67
	7	7.5.4.8 Differences in the Acceptance Factor Attitude Towards Use	68

	7	.5.4.9 Differences in the Acceptance Factor Behavioral Intention to Use	69
8.	. Cor	nclusion	70
	8.1	Answering the Overall Research Question	72
	8.2	Discussion of the Results	73
	8.3	Recommendations	75
	8.4	Outlook	75
Bibliography		77	
A	Appendix		89

Table of Abbreviations

A Attitude Toward Using

AI Artificial Intelligence

ANOVA Analysis of Variance

ANTO Austrian National Tourist Office

AR Augmented Reality

BI Behavioral Intention to Use

BVDW Bundesverband Digitale Wirtschaft

cf. confer, compare, see, look up

DMAI Destination Marketing Association International

DMO Destination Management Organization

E Perceived Ease of Use

ed. Edition

Ed. Editor

Eds. Editors

et al. et alia

GDPR General Data Protection Regulation

Gen X Generation X

Gen Y Generation Y

IAB Interactive Advertising Bureau

ICT Information and Communication Technology

IT Information Technology

IVA Interactive Voice Assistants

n Sample size

p Significance level

p. Page

pp. Pages

PwC PricewaterhouseCoopers

SPSS Statistical Package for Social Sciences

TAM Technology Acceptance Model

TRA Theory of Reasoned Action Model

U Perceived Usefulness

UNWTO United Nation World Tourism Organization

UTAUT Unified Theory of Acceptance and Use of Technology Model

UX User Experience

VCM Voice Content Marketing

Vol. Volume

VR Virtual Reality

WOM Word of Mouth