Michael Hoff

Stewartson layers, inertial waves and wave instabilities in a spherical-gap flow: Laboratory experiments with full optical access



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Von der Fakultät für Maschinenbau, Elektro- und Energiesysteme – Lehrstuhl für Aerodynamik und Strömungslehre – der Brandenburgischen Technischen Universität Cottbus–Senftenberg zur Erlangung des akademischen Grades eines Doktors der Ingenieurswissenschaften

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Master of Science (M. Sc.) Michael HOFF

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Vorsitzender:	Prof. Heiko Schmidt (BTU C–S)
1. Gutachter:	Apl. Prof. Dr. Uwe Harlander (BTU C–S)
2. Gutachter:	Prof. Dr. Christoph Egbers (BTU C–S)
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BRANDENBRUG UNIVERSITY OF TECHNOLOGY COTTBUS - SENFTENBERG



Faculty 3 Mechanical Engineering, Electrical and Energy Systems Department of Aerodynamics and Fluid Mechanics

Doctor of Engineering

Stewartson layers, inertial waves and wave instabilities in a spherical-gap flow: Laboratory experiments with full optical access

by Michael HOFF

We experimentally study linear and nonlinear inertial waves and modes as well as Stewartson layers in a spherical gap with a radius ratio of $\eta = r_i/r_o = 1/3$. Inertial waves and wave modes are Coriolis-restored linear waves which often arise in rapidly rotating fluids. To excite and investigate these features, two forcing systems are considered: (i) inner-sphere libration for which the sphere globally rotates at Ω_0 around its vertical axis, and a time-periodic variation of the inner sphere's angular speed in the interval $0 < \omega_{\text{lib}} < 2\Omega_0$ is overlaid, and (ii) steady differential rotation for which the inner sphere and the outer shell rotate at different speeds (spherical Couette flow), i.e. $\Omega_i \neq \Omega_o$ with $\Omega_o \neq 0$. To visualise and measure the flow, two methods based on a laser-light-sheet technique have been used: (i) qualitative measurements in the meridional plane using Kalliroscope tracer particles, and (ii) quantitative co-rotating particleimage-velocimetry (PIV) measurements in the horizontal plane using spherical tracer particles.

In the first part, we discuss the structure of the Stewartson layer in both systems. The Stewartson layer is a vertical shear layer tangential to the inner sphere's equator. For a critical shear, it becomes unstable due to shear instability. These instabilities are characterised by low-frequency wavy structures that correspond to Rossby wave instabilities. Some of these are travelling retrograde and are trapped near the Stewartson layer, others are travelling prograde filling the whole gap outside of the Stewartson layer. Since libration can be seen as a time periodic variation of differential rotation, we found the flow behaviour to be similar in both systems. The experimental results confirm theoretical, numerical, as well as other experimental studies on Stewartson-layer instabilities.

In the second part, we investigate plane inertial waves. The influence of the libration amplitude and the libration frequency on the waves and further the efficiency of the forcing to excite inertial waves are discussed. A simple 2D ray-tracing model is applied for the meridional plane to interpret the visualisations with respect to energy focusing and wave attractors. Further, nonlinear wave interactions with Rossby waves are examined.



In the third part, we investigate inertial modes in the spherical Couette flow. Recent experimental work has shown that inertial modes exist in a spherical Couette flow for $\Omega_i < \Omega_o$. A finite number of particular inertial modes has previously been found. By scanning the Rossby number from $-2.5 < Ro = (\Omega_i - \Omega_o)/\Omega_o < 0$ at two fixed Ω_o , we report the existence of similar inertial modes. However, the behaviour of the flow described here differs much from previous spherical Couette experiments. We show that the kinetic energy of the dominant inertial mode dramatically increases with decreasing Rossby number that eventually leads to a wave-breaking and an increase of small-scale structures at a critical Rossby number. Such a transition in a spherical Couette flow has not been described before. The critical Rossby number scales with the Ekman number, $E = \nu/(\Omega_o d^2)$, as $E^{1/5}$. Here, ν is the kinematic viscosity and d the gap width. Additionally, the increase of small-scale features beyond the transition transfers energy to a massively enhanced mean flow around the tangent cylinder. In this context, we discuss an interaction between the dominant inertial modes with a geostrophic Rossby mode exciting secondary modes whose frequencies match the triadic resonance condition. Results of preliminary numerical simulations confirm the experimental results.

BRANDENBURGISCHE TECHNISCHE UNIVERSITÄT COTTBUS - SENFTENBERG

Zusammenfassung

Fakultät 3 Maschinenbau, Elektro- und Energiesysteme Lehrstuhl für Aerodynamik und Strömungslehre

Doktor der Ingenieurswissenschaften

Stewartsonscherschichten, Trägheitswellen und Welleninstabilitäten in einer Kugelspaltströmung: Laborexperimente mit vollem optischen Zugang

von Michael HOFF

In der vorliegenden Arbeit werden lineare und nichtlineare Trägheitswellen und Wellenmoden sowie Stewartsonscherschichten in einem konzentrischen Kugelspalt mit einem Radienverhältnis von $\eta = r_i/r_o = 1/3$ experimentell untersucht. Trägheitswellen und Trägheitsmoden sind Oszillationen, die aufgrund des Wechselspiels zwischen Corioliskraft und der Trägheit entstehen und daher häufig in schnell rotierenden Fluiden auftreten. Um diese anzuregen und zu erforschen, wird von zwei Mechanismen Gebrauch gemacht. Zum einen wird Innenkugellibration untersucht, bei welcher die gesamte Kugelschale mit einer Geschwindigkeit Ω_0 um ihre vertikale Achse rotiert und zusätzlich zur Innenkugelrotation eine periodische Oszillation im Frequenzinterval $0 < \omega_{\text{lib}} < 2 \Omega_0$ auferlegt wird. Zum anderen wird stetige differentielle Rotation untersucht, bei welcher die Innenkugel- und Außenkugelrotation unterschiedlich sind, das heißt $\Omega_i \neq \Omega_o$ mit $\Omega_o \neq 0$. Eine solche Strömung wird auch sphärische Couetteströmung genannt. Um die Strömung im Kugelspalt zu visualisieren und zu messen, werden zwei Messmethoden verwendet, die auf der Laserlichtschnitttechnik basieren. In der Meridionalebene findet eine qualitative Methode Anwendung, bei der die Strömung mit sogenannten Kalliroscopepartikeln versehen wird, welche das Laserlicht in Abhängigkeit der Scherung reflektieren. In der Horizontalebene findet eine quantitative Methode, die sogenannte particle image velocimetry (PIV), Anwendung. Hierbei wird die Strömung mit sphärischen Partikeln versehen, welche das Laserlicht nahezu isotrop streuen. Gemessen wird im mitrotierenden System, sodass reine Strömungsstrukturen, die von der Festkörperrotation abweichen, untersucht werden können.

Im ersten Teil der Arbeit wird die Struktur der Stewartsonschicht für beide Systeme untersucht. In einem Kugelspalt hat diese die Form eines vertikalen Zylinders, welcher tangential am Äquator der Innenkugel anliegt. Nachdem eine kritische Scherung überschritten ist, wird diese Schicht aufgrund von Scherinstabilitäten instabil. Diese Instabilitäten sind durch niederfrequente wellenartige Strukturen gekennzeichnet, die auch als Rossbywellen identifiziert werden. Einige dieser Wellen propagieren retrograd, d.h. entgegen der Rotation der Außenkugel,



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und sind "gefangen" in der Scherschicht. Andere wiederum propagieren prograd, d.h. mit der Rotation der Außenkugel, und besitzen die Form von spiralförmigen Wellen, welche die gesamte Kugelspaltfläche außerhalb der Stewartsonschicht ausfüllen. Aufgrund der Tatsache, dass Libration als zeitperiodische Variation der differentiellen Rotation angesehen werden kann, weisen die Instabilitäten in beiden Systemen ein ähnliches Verhalten auf. Die aus den Experimenten erhaltenen Ergebnisse decken sich mit bisherigen numerischen und experimentellen Untersuchungen zur Stewartsonschicht.

Im zweiten Teil werden ebene Trägheitswellen untersucht. Der Einfluss der Librationsfrequenz und -amplitude auf die Wellen und die Effizienz dieser Parameter diese anzuregen, werden diskutiert. Ein einfaches zweidimensionales Raytracingmodel wird auf die Meridionalebene angewendet, um die experimentellen Befunde im Bezug auf Energiefokussierung und Wellenattraktoren zu interpretieren. Abschließend werden nichtlineare Interaktionen zwischen ebenen Trägheitswellen und Rossbywellen identifiziert und diskutiert.

Im dritten Teil werden Trägheitsmoden in der sphärischen Couetteströmung untersucht. Neueste experimentelle Arbeiten haben gezeigt, dass eine finite Anzahl solcher Moden in der sphärischen Couetteströmung existiert, wenn $\Omega_i < \Omega_o$ gilt. Für zwei festgelegte Ω_o wurden experimentelle "Rampen" durchgeführt, bei welchen die charakteristische Rossbyzahl in einem Intervall -2.5 < $Ro = (\Omega_{\rm i} - \Omega_{\rm o})/\Omega_{\rm o} < 0$ mit ausreichend kleinen Schritten abgetastet wurde. Die experimentellen Befunden weisen die Existenz ähnlicher Trägheitsmoden auf. Allerdings ist das Strömungsverhalten im kompletten Intervall grundsätzlich unterschiedlich im Vergleich zu bisher untersuchten sphärischen Couetteströmungen. Es wird gezeigt, dass die kinetische Energie der dominanten Trägheitsmode mit abnehmender Rossbyzahl dramatisch ansteigt. Dies führt letztendlich zu einer Art "Wellenbrechen" ab einer kritischen Rossbyzahl, bei dem ein signifikanter Anstieg kleinskaliger Strukturen zu verzeichnen ist. Diese kritische Rossbyzahl skaliert mit der Ekmanzahl, $E = \nu/(\Omega_0 d^2)$, mit einer Potenz von $E^{1/5}$. Hierbei ist ν die kinematische Viskosität des Fluids und d ist die Spaltweite. Zusätzlich bewirkt der Anstieg kleinskaliger Turbulenz einen Energietransfer zu einem massiv verstärkten Grundstrom nahe des Tangentzylinders. In diesem Zusammenhang werden nichtlineare Wechselwirkungen zwischen Trägheitsmoden und einer sehr dominanten Rossbymode mit der azimuthalen Wellenzahl m = 1untersucht. Diese führen zu einer triadischen Resonanz, bei welcher sekundäre Wellenmoden erzeugt werden, dessen Frequenz der Summe oder Differenz der primären Wellen entspricht. Abschließend werden vorläufige numerische Ergebnisse zur Bestätigung der experimentellen Ergebnisse aufgezeigt.

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Abbreviations

CEOF	complex empirical orthogonal function
DFT	discrete Fourier transformation
EOF	empirical orthogonal function
ESV	evolved singular vector
FFT	fast Fourier transform
FoV	field of view
fps	frames per second
HOS	higher order spectra
HOSA	higher order spectral analysis
ISO	International Organization for Standardization
ISS	International Space Station
ISV	initial singular vector
LabView	Laboratory Virtual Instrument Engineering Workbench
LDA	laser Doppler anemometry
LDV	laser Doppler velocimetry
LLV	local Lyapunov vector
Matlab	Matrix Laboratory
MPS	Max Planck Institute for Solar System Research
PC	principle component
PCA	principle component analysis
PE	Poincaré equation
PIV	particle image velocimetry
POD	proper orthogonal decomposition
POP	principle oscillation pattern
QG	quasi-geostrophic

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r.p.m.	rounds per minute
SL	Stewartson layer
SNR	signal-to-noise ratio
SV	singular vector
SVD	singular vector decomposition
TC	tangent cylinder

Chapter 1

Introduction

1.1 Why spherical-gap geometry?

Many planetary bodies in our solar system consist of a solid inner and a liquid outer core, surrounded by a 'solid' shell (the outer spherical shell). The region between two such concentric spheres is called *spherical gap*. Such fluid-filled spherical gaps are omnipresent in nature. The most obvious example is given by our Earth (Fig. 1.1). But also other planets, like Mercury, Jupiter and Saturn, as well as the Earth's moon and the Galilean moons of Jupiter consist of spherical-gap geometry (see e.g. Spohn, 2007). In principle, the Earth consists of different layers (Fig. 1.1), so-called spherical shells, which are separated with respect to their density distribution but also to their particular dynamical and chemical processes (rotation, convection, tectonics, etc.). The solid inner core, the liquid outer core, the mantle and the crust (continental as well as oceanic) build the basis of the Earth's structure. The atmosphere, particularly the troposphere, and the oceans represent an outer fluid layer, dominated by large and small-scale dynamical motions as well. Because of these different layers, several fields of applications of spherical gaps can be noticed (see Tab. 1.1). Assuming that the tropopause is a boundary where,



FIGURE 1.1: Image of the Earth and its different layers. Picture taken from Kious et al. (1996).

inner sphere	outer shell	gap-filling fluid	relevant for
continental crust	tropopause	moist air mixture	Meteorology
ocean crust	ocean surface	saline water	Oceanography
solid iron core	lower mantle	molten metal	Geophysics/ Astrophysics

TABLE 1.1: Examples of spherical gaps on the Earth.

for example, waves get reflected, the troposphere forms a very thin spherical gap, for which the continental crust forms the inner sphere. This behaves similarly for the ocean and the oceanic crust. From theoretical models of the equatorial ocean and atmospheric dynamics, there remain large uncertainties since most of the models make use of the traditional approximation that neglects the vertical component of the Coriolis force. Laboratory and numerical experiments in spherical-gap geometry are not affected by this kind of approximations and might hence form a testbed for the subtle equatorial dynamics of geophysical flows (see e.g. Harlander and Maas, 2006, 2007a, Rabitti and Maas, 2013, 2014, Rabitti, 2016). However, in terms of the radius ratio, the present work is more related to thick spherical gaps like the Earth's core. It has a radius ratio of about $r_i/r_o \approx 0.35$ (Spohn, 2007), being r_i and r_o the inner and outer sphere radius, which is close to $r_i/r_o = 1/3$ used for the present work.

The Earth's core is one of the most inaccessible places in the universe. The Kola borehole is the deepest borehole in the history of exploration of the Earth's interior. However, with a depth of $\sim 12 \text{ km}$ it just 'scratches' the surface, considering that the inner core begins at around 2900 km depth. In contrast, gravimetrical analysis and measurements of seismic activities are indirect methods to determine, for example, the density of the inner core or its spin rate. But also volcanic activity and the structure of meteorites can be used to obtain information about the Earth's interior. Despite all these efforts, most of the structure and dynamical behaviour of the Earth's core remains uncertain and unknown. Therefore, it is indispensable to use alternatives like spherical-gap models (theoretically, numerically and experimentally) to investigate the dynamics and underlying mechanisms of the Earth's liquid outer core, and eventually extrapolate certain aspects to planetary scales with the help of scaling laws.

One particular property of spherical gaps, like planetary cores, is that they do not rotate constantly since there is additional forcing. There are three main periodic forcing mechanisms: (i) precession, which is a periodic variation of the rotation vector, (ii) tidal forcing, which is a periodic variation in shape, and (iii) longitudinal libration, which is a superposed oscillation on the rotation speed. A rather steady forcing, which is roughly related to libration, is steady differential rotation for which the inner core and outer shell rotate constantly at different speeds. Many planetary bodies and satellites, like Mercury, the Earth's moon or the Galilean moons of Jupiter librate due to interactions with their gravitational partners (see e.g. Comstock and Bills, 2003). The Earth's core, on the other hand, undergoes a slight differential rotation ($\mathcal{O}(10^{-6})$) where the inner core and outer mantle rotate at different speeds. This happens due to a strong

3

gravitational coupling between the mantle and the inner core where small fluctuations of the mantle momentum have a strong impact on the inner core's rotation (Aldridge and Lumb, 1987, Rieutord, 1995). One source for such fluctuations is proven to be strong earthquakes (Song and Richards, 1996, Buffett, 1997). Apart from planetary-shaped bodies, also accretion disks are driven by differential rotation (Li *et al.*, 2000, 2001) and can approximately be modelled by spherical gaps. Two review articles about fluid motions in spheres, spherical gaps and spheroids have recently been published by Le Bars *et al.* (2015) and Le Bars (2016).

All these rotational background systems have a significant influence on the fluid in the interior of planets and stars. It is worth to know the interaction between the core rotation and the interior of the fluid to understand, for example, tidal heating, fluid mixing, and the generation of magnetic fields. About the importance and the recent necessity of investigations of pure rotational effects, Le Bars et al. (2015) stated the following: For more than half a century most research on fluid dynamics in planetary liquid core models focused on convective processes. The main purpose of this past research was to demonstrate that convective flows in a rotating spherical gap can generate a dynamo. Most notably the magnetic field of the Earth is caused by such motions. However, it is difficult to validate these models with observational data since sufficiently high temperature gradients cannot be reached neither by laboratory experiments nor by numerical models, or, obtained standard scaling laws fail to extrapolate to real astrophysical systems. Moreover, Le Bars et al. (2015) noted that it is often assumed that fluid motions in astrophysical bodies are controlled and driven by convective effects only. However, in situ data from space missions of the last couple of years imply that there is a huge reservoir of energy stored in the rotational motion of planets and stars which can sustain intense large-scale flows. Therefore, studies on pure rotational effects in planetary core shaped models gain increasing attention (the reader is referred to Le Bars et al., 2015, Le Bars, 2016, for more detailed information).

Moreover, they stated that the mechanical forcings, which are small compared to the overall rotation, do not directly provide the energy to drive particular flows. They act more as conveyors that extract a part of the potential rotational energy and transfer it to intense large-scale fluid motions. Such motions can be inertial waves or wave modes (e.g. in the Earth's liquid outer core, Aldridge and Lumb, 1987, Rieutord, 1995) and Stewartson shear layers (Stewartson, 1957, 1966, Hide and Titman, 1967, Früh and Read, 1999, Hollerbach, 2003, Koch *et al.*, 2013, Sauret and Le Dizès, 2013). Even more, this energy transfer gives rise to various types of instabilities (e.g. elliptical instability, shear instability or centrifugal instability) which are the topics of the present work. Of particular interest are wave interactions and Stewartson layer instabilities (Hide and Titman, 1967, Hollerbach, 2003, Hollerbach *et al.*, 2004, Schaeffer and Cardin, 2005a,b, Wicht, 2014).

An opportunity to explore aspects of the dynamics and mechanisms in planets and stars is to do laboratory experiments. Usually, planets, atmospheres and oceans are complex systems with a