

Community Experience Distilled

Learning LEGO MINDSTORMS EV3

Build and create interactive, sensor-based robots using your LEGO MINDSTORMS EV3 kit





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Build and create interactive, sensor-based robots using your LEGO MINDSTORMS EV3 kit

Gary Garber



BIRMINGHAM - MUMBAI

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About the Reviewers

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Michael duPont is a maker, pilot, and theatre technician based in Central Florida. He recently graduated from Centre College in Danville, Kentucky. His specialties include microcontrollers such as the Raspberry Pi and Arduino, robotics, wearables, and other small electronics. You can find many of his open source projects on GitHub and on his website (http://mdupont.com/).

Jeroen Hartsuiker (born in 1971) played with LEGO Technic until his early teens. His dark ages (time when a person stops collecting and using the Danish bricks) ended while visiting LEGOLAND Billund in 1998, when he attended a workshop exploring the first generation of the MINDSTORMS Robotics Invention System. Since then, he has owned and used every generation of the LEGO robot, and he wrote courseware and delivered a presentation on how to control the MINDSTORMS NXT robot using Microsoft® Robotics Developer Studio. He occasionally contributes a module to the **Great Ball Contraption** (**GBC**) at LEGO WORLD in the Netherlands. Furthermore, a MINDSTORMS robot is sometimes used to make the software-development classes he teaches even more interesting. You can visit his blog at www.dotnetjes.nl. **David Lechner** works mostly as a freelance computer programmer and occasionally as a "Mad Scientist" teaching robotics as an after-school program in elementary schools. He also just completed his rookie year, coaching a FIRST LEGO League team, and has devoted much of his time to reverse engineering the EV3 as a core contributor to the ev3dev project. Prior to being self-employed, he spent 8 years doing industrial automation in the water and wastewater industry. He has a bachelor's degree in electrical and computer engineering from Oklahoma State University.

Diego "Kartones" Muñoz, more commonly known by his nickname, Kartones, is a multidisciplinary developer who lives in Madrid, Spain. Having worked for more than 12 years with all kinds of desktop, mobile, and web applications, he has used quite a few languages such as C++, C#, PHP, and more recently, Ruby and JavaScript.

Regarding LEGO MINDSTORMS, he fell in love with RCX and then the NXT, both of which he liked to code in C instead of the default firmware and brick system. Now, with MINDSTORMS EV3, he seeks to code robot logic in Node.js. He's also been a technical reviewer for *LEGO Mindstorms EV3 Essentials*, *Packt Publishing*.

He loves learning about anything he comes across and keeps a few blogs. He sometimes speaks at events or user groups, and he would love to do more open source work. He can be reached at http://portfolio.kartones.net.

I'd like to acknowledge my girlfriend and my cats, for without their patience with my endless hours around computers and technology, I wouldn't be so happy.

Geoff Shannon has been an enthusiastic hardware hacker from a young age; his first job was building automated production equipment with Provel Inc. He has a bachelor's degree in computer science and recently attended a batch at Hacker School in New York City. In late 2013, he started working with LEGO robots by exploring the leJOS project and using it to run a Clojure REPL on his EV3. He currently lives in Seattle, WA, working as a software engineer.

To see what Geoff is currently working on and thinking about, check out his blog at www.zephyrizing.net. You can also follow him on Twitter at @RadicalZephyr.

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Preface

Welcome to Learning LEGO MINDSTORMS EV3.

The LEGO MINDSTORMS EV3 is a programmable LEGO brick that can control motors and receive feedback from a wide range of sensors. In this book, you will learn how to write programs in the LEGO MINDSTORMS EV3 software. This book is a practical guide that will show you how to advance beyond the basic lessons included in your EV3 kit, combine core programming commands, and implement tested design principles when building your own robot using the LEGO MINDSTORMS EV3 kit. You will become familiar with resources beyond your EV3 kit and enhance your robot designs.

The MINDSTORMS EV3 kit contains over 500 plastic interlocking parts. These parts are made with high-precision moulds. The LEGO Technic bricks in your kit include beams, axles, pines, gears, shafts, and bushings that will allow you to design a wide variety of robots. The LEGO bricks in your LEGO MINDSTORMS kit are compatible with all LEGO bricks made over the past 50 years.

The LEGO MINDSTORMS EV3 Intelligent Brick contains an ARM9 processor running Linux. This allows you to program the brick with a wide variety of languages, such as C, C++, Java, Python, and LabVIEW, but we will focus on the official LEGO MINDSTORMS EV3 software. This software is a visual programming language. Programming in the LEGO MINDSTORMS EV3 software consists of dragging-and-dropping blocks onto a programming canvas. You draw wires to connect the command blocks, such as command flow wires and data wires. There are blocks that store data, control motors, acquire sensor data, and initiate flow structures such as loops and switches. The beauty of a visual programming language is that with a programming hierarchy, you can create easy-to-follow programs where you can visually see the entire program at once. Preface

The EV3 Intelligent Brick connects to motors and a wide variety of sensors, which LEGO builds via electrical wires, including Touch Sensors, Ultrasonic Sensors, Light Sensors, Infrared Sensors, and Gyro Sensors. The motors have built-in shaft encoders, which allow you to control exactly how far they turn. There is an even larger array of sensors produced by third-party vendors that you can use with your EV3. You can download and run your computer programs on the EV3 via a USB cable, Bluetooth, or Wi-Fi. All these features will take your LEGO MINDSTORMS EV3 beyond the category of a simple toy into an impressive robotics kit, which can be used to explore your environment and navigate a complex set of obstacles.

What this book covers

Chapter 1, Engineering Notebook, covers how to use the Content Editor to keep a multimedia record of your work building robots.

Chapter 2, Mechanical Design, covers how to use gears to increase either speed or torque in your robots.

Chapter 3, Drive Train and Chassis, explains how to build a chassis and attach either wheels or treads to create a moving robot.

Chapter 4, Sensors and Control, covers how to use sensors to receive feedback from your environment.

Chapter 5, Interacting with EV3, explains how to control your EV3 via the brick buttons, the infrared beacon, Bluetooth, and Wi-Fi.

Chapter 6, Output from EV3, covers how to send output from the EV3 brick using the display screen, lights, and the speaker.

Chapter 7, Advanced Programming, covers topics such as loops, switches, arrays, My Blocks, and navigation using sensor feedback.

Chapter 8, Advanced Programming and Control, covers advanced navigation techniques, including proportional controllers, PID controllers, course correction, and triangulation.

Chapter 9, Experiment Software and Data Logging, explains how to use the data logging features of the Educational Edition of the LEGO MINDSTORMS software.

Chapter 10, Other Programming Languages, provides a brief overview of RobotC and LabVIEW, which are the next steps up from using the LEGO MINDSTORMS software.

Chapter 11, Communication between Robots, explains how to send messages via Bluetooth to allow two EV3 robots to communicate, send commands, and collaborate.

Chapter 12, Advanced Robot – Gyro Boy, reviews and explains in depth the Gyro Boy program written by LEGO.

What you need for this book

You will need a LEGO MINDSTORMS EV3 kit to build the robots in this book. There are two versions of the kit: the LEGO MINDSTORMS EV3 Home Edition (Lego Set # 31313) and the LEGO MINDSTORMS EV3 Education Core Set (Lego Set # 45544). Both of these kits can be purchased for about \$350. I have provided build instructions in this book, so you can build your robots no matter which set you have. The hardware differences include the type of wheels, treads, and casters. Between the kits, most of the pieces are the same but of different colors. The Home Edition has a Touch Sensor, Color Sensor, Infrared Sensor, and Infrared beacon. The Education Edition has a Touch Sensor, Color Sensor, Gyro Sensor, Ultrasonic Sensor, and a rechargeable battery. You can buy all of these parts at http://shop.lego.com/en-US/ or any general toy supplier.

If they did not come with your kit, you may want to buy the following:

- EV3 rechargeable battery (Part # 45501), which is \$60
- EV3 Ultrasonic Sensor (Part # 45504), which is \$30
- EV3 Infrared Sensor (Part # 45509), which is \$30
- EV3 Infrared beacon (Part # 45508), which is \$30
- EV3 Gyro Sensor (Part # 45505), which is \$30

You will need the LEGO MINDSTORMS EV3 software. There are two versions of the software. The Home Edition of the software is free and can be downloaded from www.lego.com/mindstorms. The Education Edition of the software needs to be purchased from LEGO Education for \$100 from https://education.lego.com. The main differences between the software editions are that the Education Edition includes data logging software and the aesthetics of the splash page. This book was written with version 1.1.1 of the LEGO MINDSTORMS EV3 software. At the time of publication, version 1.1.1 is only available for the Home Edition. The Education Edition is currently available in version 1.1.0. As a caution, in version 1.1.0 of the LEGO MINDSTORMS software, Bluetooth communication for the EV3 brick is not compatible with newer versions of Mac OS X.

You will receive the most bang-for-your-buck by purchasing the Education Edition of the hardware kit from LEGO Education and downloading the Home Edition of the software. Besides http://www.amazon.com/, you will find the best secondary market to purchase LEGO bricks at http://bricklink.com/.

Who this book is for

The LEGO MINDSTORMS software has built-in tutorials that explain very basic usage of the software. The tutorials also provide high-end examples of what can potentially be built with the MINDSTORMS kits. The programs written to accompany these high-end examples are wonderfully complex, but lacking in documentation. A major gap in the materials provided by LEGO is that they do not help you past those first simple steps to build and program advanced robots.

This book is for anyone who wants to develop his or her LEGO MINDSTORMS EV3 robots past those first simple steps. I assume you have gone through the basic tutorials provided by LEGO. I provide build instructions for a base robot to which you can add sensors and work through the advanced programming algorithms provided in this book. Students and coaches working with FIRST LEGO League teams and World Robot Olympiad teams will benefit from using the techniques described in this book to develop their ability to navigate a playing field using sensors.

Conventions

In this book, you will find a number of styles of text that distinguish between different kinds of information.

New terms and **important words** are shown in bold. Words that you see on the screen, in menus or dialog boxes for example, appear in the text like this: "Do not press the **Finish** button yet."



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As described by LEGO, the EV3 MINDSTORMS software **Content Editor** is a digital workbook into which you can enter text, images, sound, and videos. There are a lot of great features that are described in brief by LEGO in the EV3 software help menus. In this chapter, we will look at the following topics:

- The engineering design process
- Advanced features of the Content Editor
- How to add images into the Content Editor
- How to add pages and page actions
- Computer Aided Design and adding building instructions
- How to add comments into your programs

The engineering design process

Without using those words, with the Content Editor, LEGO has created a digital engineering notebook. An engineering notebook is more than just a record of your work. An engineering notebook allows you to record (and communicate) your initial designs, construct the model, and iterate your building and programming. In the engineering design process, it is important to record your mistakes so that you have a record of what didn't work. You should always put dates on the work you have done.

According to the U.S. Next Generation Science Standards, we can present a simplified version of the engineering process in the following diagram:



The process of iteration and optimization is critical to building good models. Particularly when it comes to programming, you will find you need to make numerous revisions to your program so that your robot has the desired performance. The preceding image is an abbreviated version of what is often presented as the engineering design process. There is no single engineering design process. There are many variations on the preceding theme, starting with a problem and ending with a solution. The common steps include the following:

- 1. Defining the problem.
- 2. Researching the problem and the constraints.
- 3. Brainstorming to develop several possible solutions.
- 4. Selecting one solution.
- 5. Drawing and building prototypes.
- 6. Testing and evaluating.
- 7. Redesigning and optimizing.

The iterative nature of the engineering design process is important. Often, if will not follow a straightforward path between these steps. With this number of steps, you need to document your work and record successes and distresses. Additionally, the evolution of thought and the solutions for one challenge might easily be translated to another. The Content Editor built into the EV3 software easily fulfills the task of a multimedia-based engineering notebook.

Content Editor features

When you start a new project in the EV3 software, the Content Editor will automatically open up on the upper right-hand side of the Programming Canvas.



The Content Editor will automatically open up in View mode, as shown in the preceding screenshot. If you click on the Pencil icon (encircled in the preceding screenshot), you can switch from View mode to Edit mode; this allows you to enter information.

2 1/1
8
©2013 The LECO Group
©2013 The LEGO Group.

- [9] -

When entering Edit mode, the EV3 software limits the icons displayed to five basic functions such as Text and Image. You can access the full range of the Content Editor functions by clicking on the red cross sign in the upper right-hand corner:



The basic features of the Content Editor, shown in the preceding screenshot, include (going clockwise from the top) Text, Image, Building Instructions, Video, Table, Webcam, Document, and Sound. If you want to return to the abbreviated version of this menu, you can click on the Document icon. By themselves, many of these entries might seem limited. However, using the selections in Page Setup, you can combine these features into a powerful record of your work.

When you create a new page in the Content Editor (by clicking on the plus sign), it will open up the templates shown in the following screenshot:



- [10] -

I particularly like to have text on the bottom panel to describe to the reader what they are looking at in any videos and images, or building instructions on the top panel. If you click on the icon I have circled in red in the previous screenshot, you will see two panels appear as shown in the following screenshot:



Next, let's insert an image into the top window in the Content Editor. Click on the Image icon. When working with the image, you will find that you can only upload JPG and PNG images. Then try typing some text into the bottom window after clicking on the Text icon, as shown in the following screenshot:



- [11] -

You will see that the **Text Toolbar** allows you to set the fonts and the formatting. When working with text, I like to add text actions. If you click on **Add Action**, encircled in the following screenshot, several options are presented:



A drop-down menu will appear with these options as shown in the following screenshot. The actions are similar to a hyperlink. They allow you to open programs or a website with the page or move to a different page. This is particularly useful if you have numerous pages in the Content Editor for your program. For example, you could create a table of contents at the beginning.



After you have created several pages, you should try to use the function **Go To Named Page**. A good use for naming your pages is to create dates so that you know when you did your work. You might choose to name your pages with the date you created it on. I also like the **Go To Program** option. At this point, the EV3 software Version 1.1 doesn't allow you to choose programs that are part of a different project. You can also use a **Text Button** to emphasize the text action, as shown in the following screenshot:

Chapter 1

1 5	Text Toolbar X
	Go To Named Page * Text Text Button Image Button Text: Go To Page: Font Size: 26 * Page Name: March 8 Draw * Cancel Done

New pages and page actions

Embedded into the EV3 software are model instructions for several different robots. These instructions are presented in the Content Editor and follow a certain format spread out over three pages.

- A video of the completed model
- Step-by-step building instructions
- The computer program

However, the program does not appear until you reach the third page. The mechanism to allow this is called **Page Action**. By moving to the next page, you can trigger actions such as opening a program or project. This is useful if you don't want your reader to be distracted by what is coming next, or you want it to be a surprise. In order to trigger the release of a program, follow the steps shown in the following screenshots. First open the **Page Action** menu.

ge Action	<u> </u>
No Action	•
No Action	
Open Project Template	J
So To Program	
Open Multiple Programs	
30 To Experiment	
Open Website	
sme:	a

— [13] —

If you select **Go To Program**, then you will be asked to choose a program, as shown in the following screenshot, so that, when the page is opened, the program will open simultaneously. This can also be useful if you are using different programs for the same model. For instance, you could include a video and/or text description of the execution of that program in a page of the Content Editor, but not open the program until the page is selected.

Go To Program		
Program Name:	Sample Code.ev3p	
	Cancel	Done

Computer-aided Design and building instructions

Using **Computer-aided Design** (**CAD**) software can be useful on several fronts. Once you learn how to use this kind of software, you will find it can be quicker to build models digitally than with real bricks. Real engineers always design their robots virtually before building the actual product. This is because the process of trial and error involved with trying to fit parts together can be time consuming and expensive. If you have a large inventory of (unorganized) LEGO bricks beyond those included in your EV3 kit, you might build something digitally before you go searching for the bricks. At this point, it is worth mentioning the two most common CAD programs: LEGO Digital Designer and LDraw.

LEGO Digital Designer

LEGO produces **LEGO Digital Design (LDD)** and it is a free download. LDD was designed for children, you can use it to build instructions. LDD exports its build instructions as HTML files or .png files. An image of LDD is shown in the following screenshot. Bricks snap together with LDD, but precision is necessary. Additionally, you may have trouble aligning gears with LDD. You will need to rotate them to make them fit. If the pieces do not align in the software, it will not let you put the piece into place. You can download LDD from http://ldd.lego.com/.



LDraw

LDraw (**LEGO Draw**) is a file format specification used by a large number of advanced LEGO CAD programs. The LDraw standard is free and open source. In the following screenshot, you can see the software I used to write this book, **MLCad**. You can precisely define the exact location and rotation of every LEGO brick. Bricks do not automatically snap together as in LDD, but with gears you might need this flexibility. LDraw-based CAD programs also have a larger parts library compared to LDD.



You can also define the viewpoint of your model when creating building instructions. The capabilities of LDraw programs are far more advanced (than LDD). **LEGO Publisher** (**LPub**) is another piece of free and open source software that generates building instructions with step numbers. **Mike's LEGO Computer-aided Design** (**MLCAD**) in combination with LPub produced the images shown in the following screenshot. As you can see, the Bill of Materials for the model is imported into EV3 software from LPub.