4 FREE BOOKLETS

YOUR SOLUTIONS MEMBERSHI



BUILDING A

VoIP Network with Nortel's®

Multimedia Communication Server 5100

Your Complete Guide to Deploying
Voice-over-IP Products from Nortel® Networks

- More VoIP Phone Lines Than Traditional PBX Lines Are Installed Every Day. Are You Prepared?
- Complete Coverage of Nortel's Suite of Multimedia Communications Portfolio (MCP) Products
- Install, Configure, and Troubleshoot the Entire Nortel Product Line

Larry Chaffin

VISIT US AT

www.syngress.com

Syngress is committed to publishing high-quality books for IT Professionals and delivering those books in media and formats that fit the demands of our customers. We are also committed to extending the utility of the book you purchase via additional materials available from our Web site.

SOLUTIONS WEB SITE

To register your book, visit www.syngress.com/solutions. Once registered, you can access our solutions@syngress.com Web pages. There you will find an assortment of value-added features such as free e-booklets related to the topic of this book, URLs of related Web site, FAQs from the book, corrections, and any updates from the author(s).

ULTIMATE CDs

Our Ultimate CD product line offers our readers budget-conscious compilations of some of our best-selling backlist titles in Adobe PDF form. These CDs are the perfect way to extend your reference library on key topics pertaining to your area of expertise, including Cisco Engineering, Microsoft Windows System Administration, CyberCrime Investigation, Open Source Security, and Firewall Configuration, to name a few.

DOWNLOADABLE EBOOKS

For readers who can't wait for hard copy, we offer most of our titles in downloadable Adobe PDF form. These eBooks are often available weeks before hard copies, and are priced affordably.

SYNGRESS OUTLET

Our outlet store at syngress.com features overstocked, out-of-print, or slightly hurt books at significant savings.

SITE LICENSING

Syngress has a well-established program for site licensing our ebooks onto servers in corporations, educational institutions, and large organizations. Contact us at sales@syngress.com for more information.

CUSTOM PUBLISHING

Many organizations welcome the ability to combine parts of multiple Syngress books, as well as their own content, into a single volume for their own internal use. Contact us at sales@syngress.com for more information.



This Page Intentionally Left Blank

VoIP Network with

Nortel's® Multimedia Communication Server 5100 Syngress Publishing, Inc., the author(s), and any person or firm involved in the writing, editing, or production (collectively "Makers") of this book ("the Work") do not guarantee or warrant the results to be obtained from the Work.

There is no guarantee of any kind, expressed or implied, regarding the Work or its contents. The Work is sold AS IS and WITHOUT WARRANTY. You may have other legal rights, which vary from state to state.

In no event will Makers be liable to you for damages, including any loss of profits, lost savings, or other incidental or consequential damages arising out from the Work or its contents. Because some states do not allow the exclusion or limitation of liability for consequential or incidental damages, the above limitation may not apply to you.

You should always use reasonable care, including backup and other appropriate precautions, when working with computers, networks, data, and files.

Syngress Media®, Syngress®, "Career Advancement Through Skill Enhancement®," "Ask the Author UPDATE®," and "Hack Proofing®," are registered trademarks of Syngress Publishing, Inc. "Syngress: The Definition of a Serious Security Library" "Mission Critical M," and "The Only Way to Stop a Hacker is to Think Like One M are trademarks of Syngress Publishing, Inc. Brands and product names mentioned in this book are trademarks or service marks of their respective companies.

KEY	SERIAL NUMBI
001	HJIRTCV764
002	PO9873D5FG
003	829KM8NJH2
004	78GGPLM2W8
005	CVPLQ6WQ23
006	VBP965T5T5
007	HJJJ863WD3E
800	2987GVTWMK
009	629MP5SDJT
010	IMWQ295T6T

PUBLISHED BY Syngress Publishing, Inc. 800 Hingham Street Rockland, MA 02370

Building a VoIP Network with Nortel's Multimedia Communication Server 5100

Copyright © 2006 by Syngress Publishing, Inc. All rights reserved. Except as permitted under the Copyright Act of 1976, no part of this publication may be reproduced or distributed in any form or by any means, or stored in a database or retrieval system, without the prior written permission of the publisher, with the exception that the program listings may be entered, stored, and executed in a computer system, but they may not be reproduced for publication.

Printed in Canada

1 2 3 4 5 6 7 8 9 0 ISBN: 1-59749-078-4

Publisher: Andrew Williams Page Layout and Art: Patricia Lupien Acquisitions Editor: Gary Byrne Copy Editors: Judy Eby, Edwina Lewis,

Cover Designer: Michael Kavish and Adrienne Rebello

Indexer: Odessa&Cie

Distributed by O'Reilly Media, Inc. in the United States and Canada.

For information on rights, translations, and bulk sales, contact Matt Pedersen, Director of Sales and Rights,

at Syngress Publishing; email matt@syngress.com or fax to 781-681-3585.

Acknowledgments

We wish to thank Nortel for permitting us to use the photos of the Nortel IP phones shown on pages 17 through 19 and to acknowledge that Nortel has not endorsed this publication and is not responsible in any way for the accuracy or completeness of its content.

Syngress would like to acknowledge the following people for their kindness and support in making this book possible.

Syngress books are now distributed in the United States and Canada by O'Reilly Media, Inc. The enthusiasm and work ethic at O'Reilly are incredible, and we would like to thank everyone there for their time and efforts to bring Syngress books to market: Tim O'Reilly, Laura Baldwin, Mark Brokering, Mike Leonard, Donna Selenko, Bonnie Sheehan, Cindy Davis, Grant Kikkert, Opol Matsutaro, Mark Wilson, Tim Hinton, Kyle Hart, Sara Winge, Peter Pardo, Leslie Crandell, Regina Aggio Wilkinson, Pascal Honscher, Preston Paull, Susan Thompson, Bruce Stewart, Laura Schmier, Sue Willing, Mark Jacobsen, Betsy Waliszewski, Kathryn Barrett, John Chodacki, Rob Bullington, Kerry Beck, Karen Montgomery, and Patrick Dirden.

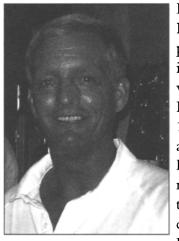
The incredibly hardworking team at Elsevier Science, including Jonathan Bunkell, Ian Seager, Duncan Enright, David Burton, Rosanna Ramacciotti, Robert Fairbrother, Miguel Sanchez, Klaus Beran, Emma Wyatt, Krista Leppiko, Marcel Koppes, Judy Chappell, Radek Janousek, Rosie Moss, David Lockley, Nicola Haden, Bill Kennedy, Martina Morris, Kai Wuerfl-Davidek, Christiane Leipersberger, Yvonne Grueneklee, Nadia Balavoine, and Chris Reinders for making certain that our vision remains worldwide in scope.

David Buckland, Marie Chieng, Lucy Chong, Leslie Lim, Audrey Gan, Pang Ai Hua, Joseph Chan, June Lim, and Siti Zuraidah Ahmad of Pansing Distributors for the enthusiasm with which they receive our books.

David Scott, Tricia Wilden, Marilla Burgess, Annette Scott, Andrew Swaffer, Stephen O'Donoghue, Bec Lowe, Mark Langley, and Anyo Geddes of Woodslane for distributing our books throughout Australia, New Zealand, Papua New Guinea, Fiji, Tonga, Solomon Islands, and the Cook Islands.

This Page Intentionally Left Blank

Lead Author



Larry Chaffin is the CEO/Chairman of Pluto Networks, a worldwide network consulting company specializing in VoIP, WLAN, and security. Larry is an accomplished author, and in addition to writing this book, he has contributed to Syngress Publishing's *Managing Cisco Secure Networks* (ISBN: 1-93183-656-6), Skype Me (ISBN: 1-59749-032-6), and Practical VoIP Security (ISBN: 1-59749-060-1). He has also coauthored/ghostwritten 11 other technology books on VoIP, WLAN, security, and optical technologies. Larry has more than 29 vendor certifications from companies such as Avaya, Cisco, HP, IBM, isc2, Juniper, Microsoft, Nortel, PMI, and

VMware. He has been a principal architect designing VoIP, security, WLAN, and optical networks for many Fortune 100 companies in 22 countries. He is one of the most well respected experts in the field of VoIP in the world. Larry has spent countless hours teaching and conducting seminars/workshops around the world in the field of voice/VoIP and wireless networks. Larry is currently working on a Nortel MCS 5100 Service provider network and rollout scheduled for September 30, 2006, in Columbus, OH.

Dedication

This book is dedicated in loving memory of my grandmother, Jeanne Warner, who past away during the writing of this book. Her warm heart and spirit will be missed very much.



A Word from the Author

I would like to thank many people who helped me during the writing of this book. First and foremost, the staff at Syngress, Gary and Andrew. I could have not worked with two nicer people on my first solo book project. Also I would like to thank members of the Nortel team: Steve Cook, Denis Fortier, Curt Nelson, and Gary Shook. Without their help with providing screen shots or making systems available to me for screen shots, this book would be incomplete. Also thanks to my two puppies, Jordan and Clyde, who put up with many sleepless nights while I was writing through all hours of the night.

Even though we did not have room in this book for the Microsoft Outlook Client, Web Collaboration, or IP Phones options, we will be making this information available on the Syngress Web site when the book is purchased. This adjunct material should be available by September.

All proceeds from the royalties of this book will be donated to charity by Larry Chaffin on behalf of Pluto Networks and its Save the Homeless Campaign.

Contents

Foreword
Chapter 1 Getting Started with the MCS 51001
Introduction
What Is the MCS 5100?
Application Tools
Collaboration Tools
Audio and Videoconferencing
Web Collaboration
Whiteboard, Clipboard, and File Exchange7
Dynamic Presence and Routing
Messaging
Instant Messaging
Chat Rooms (Public, Private, and Password Protected) 8
Message Screening and Routing
Telephony Services
Call Screening and Personalized Routes9
Meet Me and Ad Hoc Conferencing9
Music on Hold9
Call Park and Pick Up9
Professional Assistant Services
Mobility
Dynamic Registration
Personalization
Alliances
Multipoint Video11
BlackBerry Client

	Multimedia Services on BlackBerry	13
	BlackBerry SIP Client	13
	Supported Network	15
	Citrix IP Telephony Applications	16
	Click-to-Call	16
	Broadcast Server	17
	Express Directory	18
	Visual Voicemail	18
	Zone Paging	19
	Guest Services Application Package	19
	Summary	20
	Solutions Fast Track	20
	Frequently Asked Questions	22
Cha	pter 2 MCS 5100 Architecture	. 25
	Introduction	
	Component Overview	
	Component Descriptions	
	Sun Hardware Features	
	Capacity	
	Optional Components	
	Network Topology	
	MCS 5100 Two-, Four-, and Eight-Server Topology	36
	MCS 5100 and CS 1000 Topology	39
	IP Addressing	
	Domains and Subdomains	42
	Root Domain	42
	Subdomain	43
	Foreign Domain	
	Domain Limitations	44
	Call Flow	
	SIP-to-SIP Call	46
	AudioCodes Gateways	52
	Quick Setup	54
	Protocol Management	55
	Protocol Definition	55
	Tours Cours	

Manipulation Tables	.58
TEL-to-IP Routing	.60
IP-to-Trunk Routing	.62
Trunk Group Settings	.63
Advanced Configuration	.63
Network Settings	.64
Channel Settings	.65
Trunk Settings	.66
TDM Bus Settings	.67
Configuration File	.67
Regional Settings	
Change Password	.69
Status & Diagnostics	
Channel Status	.70
Message Log and Version	.72
Software Update	
Auxiliary Files Download	
Software File Download and License	
Save Configuration and Reset	.75
Summary	
Solutions Fast Track	.77
Frequently Asked Questions	.79
Chapter 3 System Management Console	81
Introduction	.82
Installing MCP Client	.84
Configuration of MCP Client	
Menu Bar	
Tool Bar	
System Tree	
General Information Area	
Adding a Site	.97
Adding a Server	.98
General Server	.99
BPX Server	
AudioCodes Gateway	102
Options within the System Tree	

Component Configuration	108
IPCM Device Maintenance	147
Troubleshooting Alarms	156
System Options	157
Configure OAM File Retention Period	157
Administer SNMP MGR	158
OAM Configuration	159
License Key	160
Query	161
Update	164
Summary	165
Solutions Fast Track	165
Frequently Asked Questions	167
Chapter 4 Provisioning Client	. 169
Introduction	
Administration	
List Admins	174
Add Roles	175
Add Admins	176
Domains	176
Add and List Foreign Domains	178
Add Domains	178
View User Count	185
Nortel.com	185
Set Profile and Domain Locale	187
Domain Bulletins and IPCM	188
Subdomains	
Users	192
Users	192
Search User, Aliases, Converged	
Aliases and Move User in Domain	195
User List	
User Detail	197
Voice Mail	
Meet Me Properties	198
Converged Desktop User	199

Customize Service Package	200
Devices	
Add Device and List Devices	202
Banned Users	203
Ban User and List Banned Users	203
Status Reasons	204
Add Reason and List Reasons	204
Service Package	206
Create Package and Assign Services	207
List Packages	207
List Services	208
Assign Packages	209
View Resources	210
Telephone Routes	210
Routing COS	211
Add Telephone Route	212
List Telephone Route	213
Add Route List	214
List Route Lists	215
Add CLI WhiteList and List CLI WhiteLists	215
Number Qualifiers and Pretranslations Table	217
Translations Tool	218
Pooled Entities	219
Add Pooled Entity	219
Location Services	221
Locations	222
ERLs	223
Routable Services	224
Meet Me	225
LDAP Syncing	226
Server Configuration and Schema Configuration .	227
User Defaults and LDAP Scheduler Configuration	228
LDAP Query Test Tool	230
Devices	230
Gateways	
Add Gateway and List Gateway	231

List System Locations	232
Add Route and List Routes	233
Add Trunk Group List Trunk Groups	233
IPCM Clusters	234
List IPCM Cluster	235
Add IPCM Cluster	235
List Physical IPCMs	236
Voice Mail	236
Add SIP, Trunk, and Line VMS	
Services	239
Define Service Parameters	239
Assign Services and Assigned Resources	241
Media Portal	245
Create Media Portal Group	245
Create Routability Groups	247
System	249
Password Policy	250
Time Zone	251
Tools	
Logs	
Emergency Numbers	
Change Password	
Summary	
Solutions Fast Track	
Frequently Asked Questions	257
Chapter 5 Ad Hoc and Meet Me Conferencing	259
Introduction	
Ad Hoc Conferencing	
MAS Console	
Counter and Gauges	
Event Viewer, Performance	
Logs, and Disk Management	262
System Configuration	
Ad Hoc Conferencing Configuration	
Control Panel	
Meet Me Conferencing	

System Configuration
Meet Me Conferencing Configuration268
Summary
Solutions Fast Track
Frequently Asked Questions271
Chapter 6 Multimedia PC Client 273
Introduction
Installing PC Client275
Logging On
Preferences
User
Connection
Network
Audio Devices
Audio
Video
Voice Mail
i200x
FileExchange
Presence
Instant Messaging
Display
System
Miscellaneous
User Interface
Make a Call and Video Call
Instant Messaging
Directory
Call Logs
Friends Online
Retrieve Parked Call IDs
Change My Status
Advanced User
Capture Logs

Summary)5
Solutions Fast Track)5
Frequently Asked Questions)8
Chapter 7 Personal Agent	9
Introduction	
Logging on to Personal Agent	
Routes	
Route Wizard31	.4
Step 1. Initiate Action	.5
Step 2. Conditions	6
Step 3. Actions	20
Step 4. Exceptions	24
Step 5. Finish	25
Preferences	27
Personal	27
i200X	30
Services	32
Directory	37
Click to Call	37
Web Client	39
Summary	1
Solutions Fast Track	
Frequently Asked Questions	13
Chapter 8 SIP Architecture	5
Introduction	16
Understanding SIP	16
Overview of SIP	1 7
RFC 2543/RFC 3261	18
SIP and Mbone	19
OSI	50
SIP Functions and Features	53
User Location	53
User Availability	54
User Capabilities	54
Session Setup	54

Contents

xvii

GLBA: Gramm-Leach-Bliley Act	.399
GLBA Regulatory Basics	.399
Direct from the Regulations	
What a Financial Regulator or GLBA Consultant	
Will Tell You	.405
GLBA Compliance and Enforcement	.408
No Certification	.409
Enforcement Process and Penalties	.409
HIPAA: Health Insurance	
Portability and Accountability Act	.409
HIPAA Regulatory Basics	.410
Direct from the Regulations	.410
What a HIPAA Consultant Will Tell You	.418
HIPAA Compliance and Enforcement	.419
No Certification	.420
Enforcement Process and Penalties	.420
CALEA: Communications	
Assistance for Law Enforcement Act	.421
CALEA Regulatory Basics	.424
Direct from the Regulations	.425
What a CALEA Consultant Will Tell You	.439
CALEA Compliance and Enforcement	.440
Certification	.440
Enforcement Process and Penalties	.440
E911: Enhanced 911 and Related Regulations	.441
E911 Regulatory Basics	.442
Direct from the Regulations	.442
What an E911 Consultant Will Tell You	.447
E911 Compliance and Enforcement	.448
Self-Certification	.448
Enforcement Process and Penalties	.448
EU and EU Member States' eCommunications Regulation	s 448
EU Regulatory Basics	.450
Direct from the Regulations	.451
What an EU Data Privacy Consultant Will Tell You	455

Contents

xix

This Page Intentionally Left Blank

Foreword

The first thing I think of when talking about the MCS 5100 is what's not to like? It has everything that you would need for a system that will grow with your company, and it provides multimedia and IP phone support. When customers see this system, they react by saying, "Wow, it does all of that and more?" It is the kind of system that administrators who begin using it wonder how they got along without it.

But let's talk about the writing of this book. It took some time to write this book because many different people helped me obtain access to a system that I could mold and set up to meet my needs. They allowed me to take a full system, rip it bare, and reinstall everything just to get the screen shots and setup I needed. Friends are a great thing to have when you need help. Most of the writing for this book came when I was traveling back and forth to London, Tokyo, and Hong Kong.

Most of my friends wonder how I have time to do all of the work I do, travel, and write an entire book by myself. Well, it takes a lot of time management to do everything plus do other work. But if you want to know the truth, I would not have it any other way right now; being wanted and being busy are good things. When customers stop calling, and you are sitting around surfing the Web, you know there is a problem. So accessing a VPN to Canada all the time to configure an MCS 5100 and make other changes is not so bad.

Some people have already asked me what is next for me. Well, I am thinking of a follow-up to this book already. There is some good news about the new partnership between Nortel and Microsoft for use of the SIP Client. Don't be surprised if you see the PC Client from the MCS 5100 in use with the Microsoft LCS soon. Remember you heard it here first.

I have found it is easy to stop and smell the roses when you do something great, such as writing a book. But it is even better when you can take time to smell the roses while you are running with them in your hand.

—Larry Chaffin, CEO/Chairman of Pluto Networks

Chapter 1

Getting Started with the MCS 5100

Solutions in this chapter:

- What Is the MCS 5100?
- Application Tools
- Alliances

- **☑** Summary
- **☑** Solutions Fast Track
- ☑ Frequently Asked Questions

Introduction

The Nortel Multimedia Communications Server (MCS) 5100 is one of the first systems to push SIP to the forefront ahead of its competitors in the voice over IP (VoIP) arena. It takes the best of both worlds from a PBX system and a computer application system and combines them into the system we will be looking at throughout this book. This first chapter provides a high-level overview of what the system is and what it is not, and a look at some of the major services provided by the MCS 5100.

To understand how this system works and how it operates with other systems, you need to have somewhat of an understanding of the SIP Protocol (see Chapter 8). Although the MCS 5100 can also provide and use H.323, most users and enterprise users are moving to SIP due with is complexity compared to H.323. Currently there are a few other major players that are following the lead of Nortel using SIP; for example, Cisco and Microsoft. In the Microsoft LCS and the new version of Call Manager both have gone to a SIP-based presence for their clients.

But Nortel has continued to evolve in front of the competitors by offering more than just a phone and voice mail. It has expanded into other areas of mobility such as personal digital assistants (PDAs) and wireless clients. The ability Nortel has to do SIP to endpoints such as those from Polycom has proven the potential of the MCS 5100 to expand outside the normal realm of a VoIP PBX. The system has the capability to move communication toward a single platform.

A group of components and applications that can all work on a single system provides users and administrators with a better experience than a dispersed system. An example of this is a user who is on the Nortel PC Client, using the instant messenger—at the same time he or she can receive and make calls to others, send files, and perform a whiteboard task. Also the user could be using a video call between one or more people at the same time. In a dispersed system a user would have to have three to nine different applications open at one time to do the same tasks as the MCS 5100.

This is the beauty of the Nortel MCS 5100 system in comparison to other PBXes or VoIP PBXes—it gives you everything you need at your fingertips and in easy reach for outstanding communications to users in and out of the enterprise.

What Is the MCS 5100?

The Multimedia Communications Server 5100 (MCS 5100) is a SIP-based application server (for information on SIP, see Chapter 8). It can deliver SIP-based multimedia and collaborative applications in either a LAN or WAN network. As with all VoIP PBX systems, you can have a choice between either a Nortel IP Phone at your desk and the PC Client softphone on your computer. If you would like the best of both worlds, the Nortel IP Phone and the PC Client will work together, or the PC Client can be used with the Nortel CS 1000 family of products for a PBX Converged Desktop.

Conferencing, collaboration, and video are main components within the MCS 5100. These components provide users with a full multimedia office experience not seen on other VoIP PBX systems.

Users of the MCS 5100 do not have to pay for costly audio conferencing and videoconferencing; the MCS 5100 provides these services within the system. These services are very scalable to any network. The system also provides a Web collaboration tool that allows users to not only make an audio or video call but also share or create documents in moments.

The MCS 5100 has addressed the issue of current security concerns about instant message usage within a network. Now you can have instant messaging in a secure VoIP network to and from your IP phone or PC Client. Being able to provide a secure instant messaging environment is a great feature of the MCS 5100; in collaboration with SIP-based user presence, this feature allows users to communicate in real time. Knowing who is available, if they are talking on the phone, or away from their desk provides users with valuable information during the day. This allows users to make better use of their time and have better control of their day.

As stated earlier, the MCS 5100 is an application server; this statement may be very puzzling to people who thought it was just a PBX. Nortel has stated that the MCS 5100 is not a PBX and not a VoIP PBX, but an application server that has the capability to transform enterprise communications. It